



## Setting Sail on the *Pacific Spirit*

A Case Study by Parker LORD Staff Engineer John Bergstrom

### CAPTAIN'S LOG

#### SANTA CRUZ, CALIFORNIA - MARCH 12, 2021

It was a perfect spring day for sailing in Santa Cruz, CA with temperatures in the mid-60s and light shore winds. The forecast indicated the breeze would strengthen from 10 knots (kts) to 15 kts later in the afternoon, creating a challenging environment for the ship's crew.

We set sail on the Pacific Spirit and brought along a MicroStrain **3DMGQ7** with dual antenna and RTK modem to collect navigation and position data using SensorConnect software.

The crew consisted of myself, an ASA certified skipper, and three crew members with various levels of sailing experience.

We motored out of the harbor past the Walton Lighthouse (Figure 1), hoisted the sails with a compass heading of  $\sim 180^\circ$  (South), and sailed on a port tack for approximately 20 minutes and then tacked starboard heading of  $\sim 330^\circ$  NNW. We sailed on a close reach until tacking again to a heading SSW and so on...yes, a truly perfect day of sailing.



*Some members of the Pacific Spirit crew*



*Figure 1. Walton Lighthouse-Santa Cruz Harbor*



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After about an hour at sea, the breeze increased and the swell from the Northwest rose from ~4-6 ft to 6-10 ft. Steering and keeping the boat on course became harder and harder until I decided the boat was over-powered. The Catalina 32 is heels a lot compared to the Beneteaus and Hunters that are similar in overall length.

We furled the jib sail and continued to sail close hauled. As wind and swell increased, my data logging laptop pitched off the bench and the USB cable disconnected from the GQ7. This ended the data collection, but not the crew's adventure.

The sail was completed without any other significant events, and thankfully we did not end up stranded on an island with a millionaire and his wife. We returned safely to dock, gave the Pacific Spirit a quick rinse, and furled and stowed the sails.

Later that evening, I used a Python script with MicroStrain's Inertial Protocol (MIP) to plot the GPS data and the Extended Kalman Filter (EKF) data on Google Earth (Figure 2). The Google Earth map shows the boat's route during the sail in great detail.

The GQ7 was positioned in the forward cabin with a dual antenna on the foredeck with approximately 0.7 m separation equally spaced from the GQ7 (Figure 3).



Figure 2. Google Earth: Dual Antenna GPS and EKF solution plots



Figure 3. Dual antennas on the foredeck of the Pacific Spirit

As expected, the GQ7 with the dual antenna and the RTK corrections provided excellent data for the EKF and the resultant route tracking was impressive.

The EKF solution provided attitude data for the boat's roll, pitch, yaw, sway, surge, and heave, which corroborated the earlier comments about excessive heel.

As a sailor, some very good and very significant things jumped out at me as I studied the plots. The weather and seas changed during the outing as well as the helmsman (boat driver), thus the quality of the tacking maneuver changed right along with the crew and the mixture of environmental conditions.

The route of the boat makes a smooth turn into and through the wind and continues without losing forward progress (Figure 4). This indicates the helm and the crew worked together to turn the boat and in parallel and move the jib from the port side to the starboard side of the *Pacific Spirit*.

In contrast, Figure 5 shows the route for a poor tack. The boat immediately loses ground and the path of the boat is not steady. Specific reasons for a poor tack are usually the helm over steers the turn or the crew does not trim the jib sheet smoothly.

The combination of the helm not holding a steady course, the increase in wind, and swells affected the forward progress of the boat, resulting in a wavy heading.



Figure 4. Port tack to starboard tack, no issues

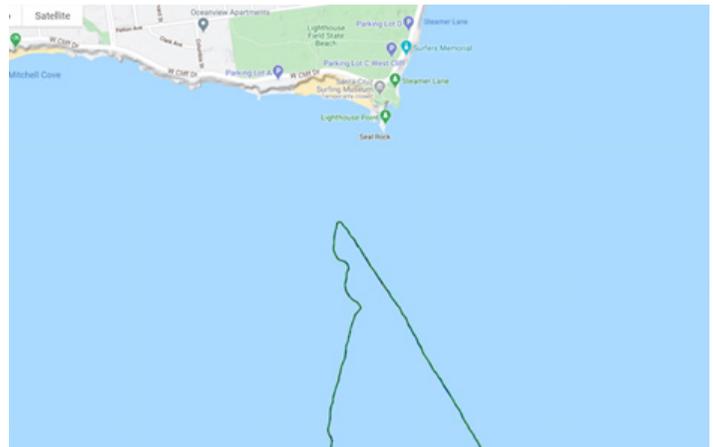


Figure 5. Starboard tack to port tack with heavy swells and inexperienced helm

## Sailing speak for landlubbers

**Port** Facing forward, anything to the left of the boat.

**Starboard** Facing forward, anything to the right of the boat.

**Bow/Stern** The bow is the front, the stern is the back.

**Helm** Where you steer the boat.

**Heeling** When a sailboat leans over in the water, pushed by the wind.

**Jibe** A way of changing direction, bringing the stern of the boat through the wind.

**Windward** The side of the boat closest to the wind.

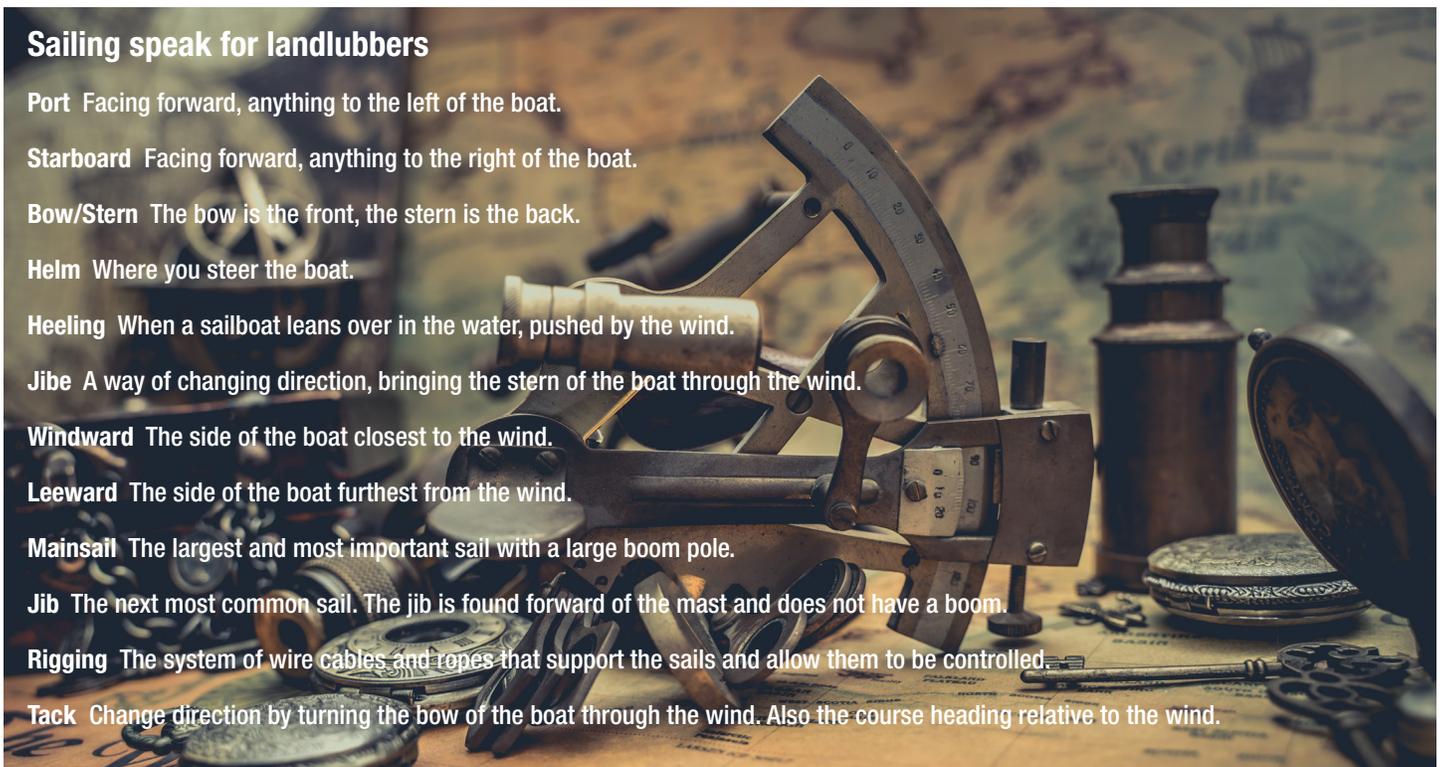
**Leeward** The side of the boat furthest from the wind.

**Mainsail** The largest and most important sail with a large boom pole.

**Jib** The next most common sail. The jib is found forward of the mast and does not have a boom.

**Rigging** The system of wire cables and ropes that support the sails and allow them to be controlled.

**Tack** Change direction by turning the bow of the boat through the wind. Also the course heading relative to the wind.



Another interesting observation is the EKF solution for the Euler angles (pitch, roll, yaw) shows the heel (roll) of the boat as it is sailing. Figure 6 displays the change in the heel when the boat goes from a starboard tack to a port tack and it reinforces the idea that a sail boat is not a pontoon boat.

The Catalina 32 was heeling from 25° to 35° - the rail of the boat was in the water (not for the faint of heart!). The heave, which is the vertical motion of the boat, was 1-2 meters in the heavier swells.

The GQ7 data was detailed, quantified information about the performance of the crew and the boat in different weather and sea conditions that would otherwise be lost. Figures 7 and 8 show the heave and heave velocity of the boat while sailing through swells of 5 ft to 10 ft.

This information is valuable to sailors on causal outings, ASA certified instructors, and racers. The data was collected and analyzed easily with SensorConnect and MicroStrain Communication Library (MSCL). All in all, a great time out on the water.



Honorary Pacific Spirit crew members: 3DMGQ7 and RTK

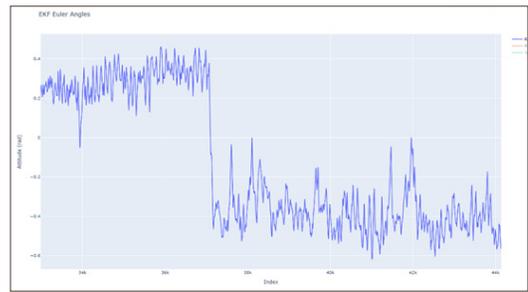


Figure 6. Heel (roll) from port tack to starboard tack

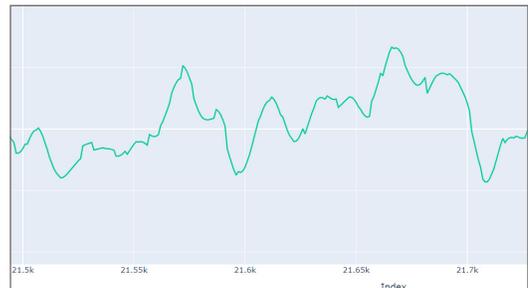


Figure 7. Heave in 5-7 ft swell

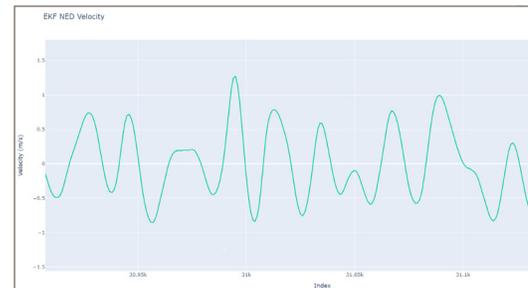


Figure 8. Heave velocity



The Pacific Spirit back in dock after a fun day at sea